



APPLICATION FOR CHANGE IN NUMBER AND/OR FEATURES OF LISTED SECURITIES OR MONEY MARKET INSTRUMENTS (Form 04/SVP)

Applicant _____

Date filed _____

Date received _____

(completed by Exchange)

1. **Issuer** firm _____

2. Issuer registered address _____

3. Issuer address _____

4. Issuer ID no. _____

5. **Security or money market instrument subject to change**

a. Symbol _____

b. Type _____

c. Class _____

d. Number before change _____

6. **Type of change** _____

7. **Security or money market instrument after change**

a. Symbol _____

b. Number _____

c. Nominal value _____

8. **Prospectus**

(publication date, venue) _____

9. **Is the change in accordance with the published prospectus?**

(circle in cases of changes in the features of bonds)

yes

no

10. **Reference Price**

(first trading day after the change) _____

11. **Additional clarifications of the issuer** _____

12. **Attachments to Application**

12.1. Application for increase in number of securities or money market instruments

a) If prospectus was drawn up

- regulator's decision on authorization of the prospectus;



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- prospectus with possible supplements, in electronic form, authorized by an authoritative body;
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- b) If prospectus was not mandatory
- issuer's statement on making use of the exemption from publication of the prospectus, along with the issuer's notice on such a statement having been provided to the regulator;
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- c) Always for change in number
- relevant resolution on the respective increase adopted by the AGM;
 - notice of the resolution on the capital increase being entered into the register of companies, or the resolution on issuance of securities or money market instruments;
 - form 02/SVP: Distribution of Class of Shares in Public (provide in cases of changes in the number of shares included in the Exchange's index SBI TOP);
 - certificate stating that the securities have been validly issued (in dematerialized form and have been entered into the central registry) and that the conditions for reliable settlement of trades in these securities or money market instruments are met;
 - evidence of payment of the fee for deciding on the change (payment is to be credited in compliance with the Exchange Fee Schedule in force from time to time, to current account number SI56 0400 0027 7757 404 held by OTP banka d.d.)

12.2. Application for decrease in number of securities or money market instruments

- relevant resolution on the respective change adopted by the AGM or notice of the resolution on the capital decrease being entered into the register of companies;
- evidence of payment of the fee for deciding on the change (payment is to be credited in compliance with the Exchange Fee Schedule in force from time to time, to current account number SI56 0400 0027 7757 404 held by OTP banka d.d.)

12.3. Application for change in features of securities or money market instruments

- relevant resolutions on the respective change adopted by the AGM or other authoritative body;
 - amended and with KDD negotiated amortisation schedule;
- certificate stating that the securities have been validly issued (in dematerialized form and have been entered into the central registry) and that the conditions for reliable settlement of trades in these securities or money market instruments are met;
- evidence of payment of the fee for adopting decisions (payment is to be credited in accordance with the Exchange Fee Schedule in force from time to time, to current account number SI56 0400 0027 7757 404 held by OTP banka d.d.)

13. The applicant hereby states that all the securities or money market instruments from the class subject to the application for listing on the stock exchange market are fully paid-in and freely transferable.

14. The applicant hereby commits to settle the listing fee for the listing of further issues, as invoiced by the Exchange.

(Legally binding signature and issuer's seal)